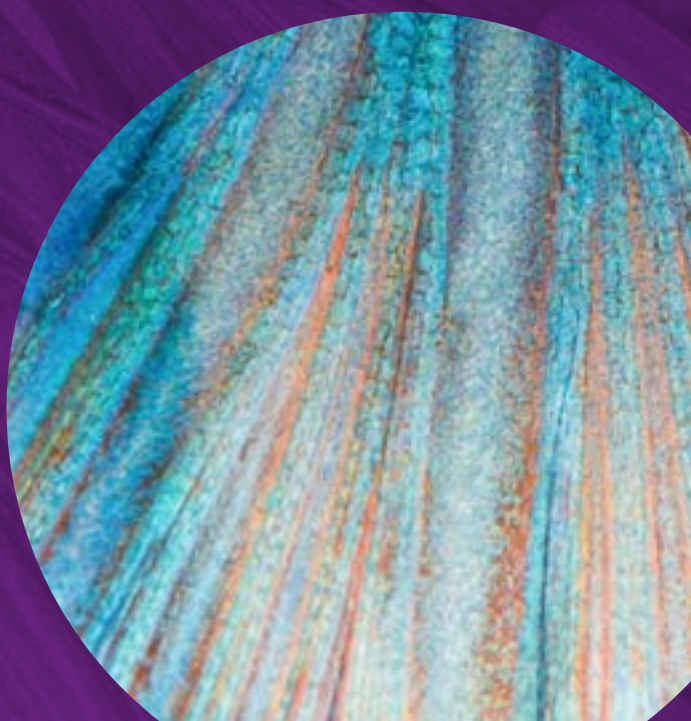
DENTONS



Banking and Finance
Luxembourg

August 2026





What makes Dentons different?

International expertise

Dentons Luxembourg offers comprehensive legal counsel on Luxembourg law, specializing in the structuring and implementation of global projects. Our team expertly combines **local expertise** with an understanding of **cross-border issues**, catering to the diverse needs of financial institutions, corporations, investment fund managers, private equity houses, real estate promoters, and developers. We are equipped to meet the most challenging demands by integrating local and international experience.

Client-Centric

Representing both **finance providers and users**, Dentons delivers counsel that comprehends the needs and expectations of each party.

Our deep sector-specific experience ensures collaboration with a team fluent in your language and knowledgeable about the local market. Emerging jurisdictions frequently consult Dentons to aid in developing banking and finance legislative frameworks.

Europe Network

Banking and Finance is fundamental to every economy, providing essential means for business expansion and investor growth. Dentons' team is at the forefront of the industry, engaging with innovative finance products worldwide. Our integrated international team of Banking and Finance lawyers and professionals offers extensive insight, assisting clients in structuring and documenting transactions that provide financing across various industries.

We offer you a sizeable team of banking and finance lawyers in Continental Europe, who advise on the full spectrum of local and cross-border finance activities.

Luxembourg

Strategically located at the **heart of Europe**, Luxembourg stands as a prominent **financial hub**, renowned as the s**econd largest investment fund center globally**. As a founding member of the European Union, it hosts key European institutions alongside numerous international companies and financial institutions.

Luxembourg's successful and innovative financial market is a result of the country's political stability coupled with an open minded, flexible and modern legal and regulatory framework, which is continuously updated to attract new forms of investment.

At Dentons' Luxembourg office, our team provides high-quality support on specific aspects of Luxembourg law to help structure and implement your global projects with innovation and precision. We are particularly recognized for our expertise in Fund Finance, Securitization, and Capital Markets, offering tailored legal solutions to meet the evolving needs of our clients.

We are also proud members of key industry associations such as the **ABBL** (Association of Banks and Bankers, Luxembourg), **ALJB** (Association Luxembourgeoise des Juristes de Banque), and **LPEA** (Luxembourg Private Equity & Venture Capital Association), which allows our lawyers to stay at the forefront of regulatory developments and market trends in the banking and finance sectors.



Key Banking and Finance Service areas

- Capital Markets
- Corporate finance and acquisitions
- Debt and equity financing
- Financing arrangements
- Fund finance
- Leveraged finance
- Real estate finance
- Regulatory matters
- Restructuring of distressed groups
- Securitizations
- Structured finance
- Aircraft finance
- Islamic finance
- Shipping finance

The practice stands out due to its comprehensive approach to client service, combining deep industry knowledge with a commitment to innovation and excellence."

Legal 500, 2025

They have a strong ability to tailor solutions to meet the specific needs of each client, ensuring personalized and effective legal strategies."

Legal 500, 2025

Representative experiences

Banking and Finance

Advised a **pan-European bank** in relation to the disposal of a non-performing loan portfolio composed of commercial real estate loan exposures to a consortium of investors.

Assisted the **investment banking arm of a British bank** as agent on the refinancing of the existing multicurrency bridge facilities agreement of a total committed amount of €4 billion.

Advised a **real estate investor and developer** on the acquisition financing of a €448 million residential real estate portfolio in Germany.

Fund Finance

Advised a **global real estate investment manager** on a revolving credit facility of up to €100 million provided by a syndicate of international banks to support the group's further development.

Advised a **European financial institution** on a €100 million refinancing facility to a Luxembourg investment fund, including updating fund-structure due diligence and reviewing key investor documents to assess the lender's credit risk exposure.

Advised a **major Australian Bank** on an advance revolving facility of up to $150 million for a Luxembourg infrastructure fund, to refinance existing indebtedness and support permitted investment activities under the fund documents.

Securitization

Advised a **European fintech** on a strategic partnership with a regional cooperative bank, increasing its total credit line capacity to €200 million and enabling multi-currency credit lines in 11 currencies across all 30 EEA countries.

Advised a **major European bank** on its role as original senior loan noteholder in a privately placed £120 million senior loan note issuance facility provided to a Luxembourg securitization vehicle acting through one of its compartments.

Advised a **Luxembourg securitization vehicle** on the establishment of a €25 million secured bonds program and the inaugural €1,6 million secured bonds due 2035 to finance the acquisition of securitized risk exposures in Europe.

Capital Markets

Advised a multilateral **financial development institution** on the issuance of $1.25 billion in trust certificates under its $25 billion trust certificate issuance program through a special purpose vehicle issuer incorporated in Luxembourg.

Advised a **European real estate group** on the issuance of £400 million senior unsecured green notes under its EMTN Programme, a tender offer for existing notes with acceptances increased to €500 million, and a further €50 million tap issuance of its undated subordinated hybrid notes.

Acted as placement agent in the issuance by a **Luxembourg financing company** of a €126 million senior unsecured, unrated and non-convertible bond.

We treat ESG very seriously

We are signatory to the United Nations Global Compact and are proud to support its 10 principles on human and labor rights, environment, and anti-corruption. These principles form part of our strategy and are integrated into our culture and day-to-day operations.

Due to our work advising a dynamic mix of clients, we understand that one size does not fit all when it comes to ESG & Sustainability.

As the only law firm in the world which is represented on all continents, and in all economic and financial hubs, Dentons has no single headquarters and no dominant national culture.

This polycentric approach means we proudly offer you talent from diverse backgrounds and countries with deep experience in every legal tradition in the world.

Our polycentric model supports you as you adapt to the shifting dynamics of the global marketplace in your own sector so you can address and adapt to ESG & Sustainability topics in a way that grows your business.

GLOW, LGBT+ Stonewall

We are recognized Firmwide as a Stonewall Gold Award Top Global Employer for LGBT+ inclusion in the workplace every year since 2020.

Pro Bono

Our pro bono work not only contributes to our professional development and our lawyers' and other professionals' desire to make a lasting and positive impact on the communities in which we live and work, but also reinforces our entrepreneurial approach to solving problems in today's complex world.

Supplier Code of Ethical Business Practices and our Anti-Slavery Policy

To ensure that we are not supplied by anyone who engages in human trafficking and modern slavery. Compliance with laws regarding eradication of human trafficking and slavery is embedded in our policies.

The Legal 500's EMEA Green Guide

2024 has recognized Dentons among the **leading law firms for sustainability** in Europe, the Middle East and Africa.

Luxembourg team



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Stéphane is very experienced acting on both the borrower and lender sides for loan and credit facilities, as well as real estate financing and debt refinancing mandates."

Chambers Global 2025



Olivier Lesage
Partner



Nathalie Campello
Senior Counsel



Christophe Renaudin
Counsel



Yifan Zhang
Senior Associate



Jinjing Zheng
Senior Associate



Christian Azoulay
Senior Associate



Shana Takoor
Associate



Mathilde Creusat
Associate



Amandine Vieillard
Associate



Aurélien Koninckx
Associate



Anne Mapakou
Associate

Chambers RANKED IN Global 2026 Stéphane Hadet

LEADING FIRM Legal500 EMEA 2026

2025 IFLR1000 RECOGNISED FIRM

ABOUT DENTONS

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